

FUND FACT SHEET

WAY MA Growth Portfolio Fund

Fund Re-Launch Date
17 March 2008

IMA Sector
Active Managed

Minimum Investment
£5,000 lump sum
£100 per month

Fund Size
New Offer

Fund charges
Initial: 5.25%
Annual: 1.45%

Commission
Initial: 3.00%
Trail: 0.50%

Suitable For
IHT mitigation
WAY Income Plan
Lump Sums
Regular Savings
ISAs and ISA Transfers

Investment Adviser
Investment Manager
T. Bailey Asset Management

Fund Manager
WAY Fund Managers Ltd
Cedar House, 3 Cedar Park
Cobham Road, Wimborne
Dorset BH21 7SB
Authorised and regulated by the
Financial Services Authority

Dealing Line
01202 855856

Further information
Key Features and Fund
Factsheets can be obtained
from WAY Fund Managers as
above or on the Web site

Web site
www.wayinvestments.com

Performance Information
All quoted performance within
this fact sheet has been
sourced from Lipper Hindsight.
All other factual information has
been supplied by WAY Fund
Managers Limited.

This document is for the use
of and is directed at Financial
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reliance must be placed on this
information by any other
persons.

All information correct as at
2 April 2008

Fund structure

This new Portfolio Fund represents a change of direction for WAY by introducing new guest managers to run a fresh range of 'Mixed Asset' (MA) Portfolios. These new style portfolios will be managed using all the contemporary assets and classes now available for investment within Non-UCITS Retail Schemes and will be managed on a conviction basis by some of the most renowned specialist managers from across the industry.

The WAY MA Growth Portfolio Fund, sitting within the Active Managed Sector, is managed by Jason Britton of T. Bailey Asset Management since its relaunch on 17th March 2008. As with all of the WAY growth portfolios it will be managed on a nil yield basis to suit the various financial strategies offered by the WAY Group, especially trust-based Inheritance Tax Mitigation arrangements.

The portfolio is a high growth, high conviction proposition which will be managed through a combination of the three strands or strategies described below:

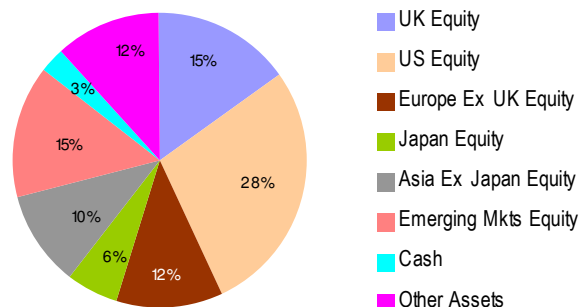
- ◆ **Core** The core component will comprise 10% to 65% of the Fund and largely consist of funds with a global equity mandate. These holdings may have a particular style bias but will be blended to form a relatively consistent part of the portfolio. In this way the core will provide a principal allocation to global equities.
- ◆ **Conviction** The conviction component will comprise 10% to 65% of the Fund representing Jason's basket of high conviction investment themes, for example to provide further allocation to particular geographic regions, sectors or investment products on top of the core allocation.
- ◆ **Alternative** The alternative component will represent 0% to 25% of the portfolio, although typically towards the lower end of this range, and will provide access to products of a more defensive nature. Jason expects this part of the portfolio to contain, for example, absolute return funds, hedge funds, commodity exposure, fixed interest and structured products. Whilst some of these may also be held within the conviction strategy for growth purposes the focus within this part of the portfolio will be on defensiveness and diversification.

Jason and his colleagues are delighted to have this new mandate and look forward to working very creatively on behalf of clients investing within the various WAY financial solutions.

Some provisional typical holdings

- Artemis Global Growth
- Neptune Global Equity
- iShares ETF Brazil
- JOHCM UK Opportunities
- AXA Framlington Emerging Markets
- ETFS Agriculture
- Investec Global Energy
- Vanguard US Opportunities
- BlackRock UK Absolute Alpha

Provisional asset allocation



Fund objectives

To seek a high level of capital growth through investment in a diversified portfolio of collective investment schemes, investment trusts, other transferable securities, cash or near cash deposits and money market instruments.

Please remember

The price of shares and the income from them can go down as well as up as a result of changes in the value of the underlying investments and currency movements. An investor may not get back the amount originally invested. Past performance is not necessarily a guide to future returns.