



WAY Investment Managers **'Star Chamber Members'**

Portfolios Managed

WAY Global Cautious Fund
WAY Global Blue Fund
WAY Global Red Fund

Minimum Investment

£5,000 lump sum
£100 per month

Suitable For

Lump sums
Regular savings
IHT Planning
ISAs
ISA Transfers

Investment Adviser

WAY Investment Managers Ltd
50 Leadenhall Street
London EC3A 2BJ
An Appointed Representative
of WAY Fund Managers Ltd

Fund Manager

WAY Fund Managers Ltd
Cedar House, 3 Cedar Park
Cobham Road, Wimborne
Dorset BH21 7SB
Authorised and regulated by the
Financial Services Authority
A member of IMA

Dealing Line

01202 855856

Further information

Simplified Prospectuses and
Scheme Particulars can be
obtained from WAY Fund
Managers as above.

Web site

www.wayinvestments.com

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reliance must be placed on this
information by any other
persons.

All information correct as at
1 February 2010

Peter Askew

With over 30 years of experience in the asset management industry, Peter has a track record of identifying value and opportunity across the investment spectrum through all stages of economic and investment cycles. He spent some 15 years in senior positions within Flemings and associated companies through until 2001, heading their global fixed income division. He now advises companies on a confidential basis utilising his extensive experience in alternatives.

Jason Britton

An Oxford mathematics graduate and ACA with over 15 years experience in the financial services industry. He has worked with T. Bailey funds since their launch in 1999 and is now the Chief Investment Officer and senior fund manager. Jason has an enviable track record for spotting new and exciting funds ahead of the pack and has a reputation for being a successful conviction investor.

Trevor Chanter

Spent more than 20 years in private client portfolio management at Charles Stanley stockbrokers, NatWest Private Clients and Collins Stewart, both managing teams and personally conducting the investment management on individual portfolios ranging up to £50m in assets. He has spent the last four years at FundQuest (formerly IMS) where he had particular responsibility for family offices and institutional clients before recently taking up the position of CIO of WAY Investment Managers.

Peter Chesterfield

Was originally a geologist and then a mining analyst. From there he went into managing long-only Asian equities in the award winning Asian Pacific Trust at Abbey Unit Trust Managers in the late 1980s. In 1999 he co-founded Wessex Asset Management which has acquired a well deserved reputation within the Asian and Natural resources sectors, where he and his colleagues use hedge style techniques to smooth returns in these volatile areas.

Roderick Collins

A founding partner of Hasley, Roderick has held senior positions in asset management companies within NM Rothschild, James Capel and Jardine Matheson. He sits on the board of an investment trust managed by JP Morgan and on the investment committee of a medical charity. Throughout an investment career spanning more than 3 decades Roderick has developed a dislike to 'unnecessary' volatility and specialises in risk control.

John Husselbee

Started his career at Rothschilds in the mid 1980s and for more than 20 years of the intervening period has specialised in multimanage investment. Before launching North in 2005 John was the Director of Multi Manager Investment at Henderson Global Investors and prior to that headed up Rothschilds Multi Manager business. John is a well-respected commentator within the industry.

Paul Wilcox

Was managing discretionary portfolios from the 1970s through until the 1990s. In 1991 he established three of the first 'third party' fund of funds unit trusts, winning the Micropal one year fund of funds award in 1992 and coming in second in 1993. He co-founded the WAY Group in 1996, remains Chairman, and has become a well know commentator on both investment matters and the vagaries of Inheritance Tax.

Ian Williams

Over a career so far spanning more than 25 years, Ian has moved from high end stockbroking through fund management with firms such as Dresdner Kleinwort Benson into establishing his own firm, Charteris Treasury Managers. Since launch in December 2006 his City Financial Gilt Fund is the best performing UK Gilt fund in its sector (Source Lipper and Morningstar) whilst his Elite Charteris Premium Growth Fund is 4 star rated by Morningstar and currently A-rated by Citywire. He is a versatile manager with interests across the sectors, including gold.