



WAY Life Settlements Fund

TRANSFER OF REGISTERED OWNERSHIP FORM

To be used where:

- **Shares are being transferred by way of gift from settlor to trustee(s)**
- **Shares are being reverted from trustee(s) to settlor or trust beneficiary**

and the recipient has not previously completed an application form

WAY Life Settlements Fund – Transfer of Registered Ownership Form

To: the Directors of EEA Life Settlements Fund PCC Limited

I/We, the applicant(s) named in Section 1 below, hereby offer irrevocably to receive the Cells of the Company, as stated in Section 2 below on the terms of this application form and the latest Offering Memorandum and supplement and subject to the Memorandum and Articles of Association of the Company and subject to the laws of Guernsey.

Section 1 - Investor(s)

Transferor 1

Name:
Occupation
Date of Birth
Previous names (if any)

Transferor 2

Name:
Occupation
Date of Birth
Previous names (if any)

Transferee 1

Name:
Occupation
Date of Birth
Previous names (if any)

Transferee 2

Name:
Occupation
Date of Birth
Previous names (if any)

Transferee 1 Registered Address:

Postcode:

Section 2 - Shares Transferred

	Roll-up/Distributing	No of shares
WAY Life Settlements Fund	Roll-Up	

Section 3 - Bank Account Details (Registered Transferee 1 account for redemption proceeds)

Name and full address of Bank/Building Society	Sort Code
	Account Name
	Account Number

Section 4 - Declaration of Undertakings and Consents

By completing and delivering this Form each applicant undertakes to the Company as follows:

- (a) the application and any transfer of Shares made on and subject to the terms and conditions of the latest Offering Memorandum and supplement, the Application Form and the Articles;
- (b) the transfer of Shares is based solely upon the information in this document and no other information or representation has been relied upon;
- (c) the transfer of acknowledges a copy of the latest annual accounts, if any, has been made available to him before the application;

Personal information contained in the Application Form will be handled by the Administrator acting as Data Processor on behalf of the Company in accordance with Guernsey Data Protection Legislation. The applicant hereby consents to the processing of his information and disclosure of his information to any relevant Guernsey or overseas agency, the Manager, the Investment Adviser and where necessary or in the Company's or Administrator's legitimate interests to any company in the Administrator's or Manager's group of companies or agents of the Administrator including companies situated in countries which may not have the same data protection laws as Guernsey.

Signed in the order as in Section 1

Transferor 1	Transferor 2
Transferee 1	Transferee 2

The EEA Life Settlements PCC Fund Limited is an open ended investment protected cell company governed by the provisions of The Companies (Guernsey) Laws, 2008, as amended. The Company is managed by EEA Fund Management (Guernsey) Limited. The Company is not authorised or otherwise approved by the United Kingdom Financial Services Authority and as an unregulated collective investment scheme, it cannot be marketed in the United Kingdom to the general public except to persons authorised under the Financial Services and Markets Act 2000 (the "Act") and other categories of investors to whom unregulated collective investment schemes can be marketed without contravention of the Act. Moreover, the protections offered by the Act do not apply to the Company. Investors in the Company are not eligible for any compensation under the Collective Investment Schemes (Compensation of Investors) Rules, 1988 made under the Law.

Section 5 - General Introducer Certificate (must be completed by Introducing IFA)

The Introducer certifies that it is a Guernsey Licensed financial services business or an Appendix C financial services business and in respect of this investment it has obtained and holds the verification required to satisfy all Regulations on the Countering of Financial Crime and the Financing of Terrorism issued by the Guernsey Financial Services Commission or an equivalent Regulatory Authority, as updated from time to time. The information disclosed for this investment by the Introducer accurately reflects the information held and is being given for initial investment and maintenance purposes only. The Intoducer undertakes to supply certified copies or originals of the verification documentation upon request without delay (subject to the terms of our letter of understanding).

<p>Does the Introducer consider the investors to be or associated with a Politically Exposed Person?*</p>	<p>YES / NO (delete as appropriate)</p> <p>If YES, please supply certified copies of all due diligence with this certificate.</p>
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* Politically Exposed Persons:

- Heads of State or Government
- Senior Politicians
- Senior Government Officials
- Senior Members of the Judiciary
- Senior Military Officers
- Senior Executives of State Owned Corporate Bodies

- AND
- Parent
- Spouse/Partner
- Child
- Sibling
- Parent-in-Law
- Grandchild, or
- Close associate of and PEP

IFA Signature:
IFA Full Name:
Official Position:
Date:
IFA Firm Name:
IFA Firm Address:
Postcode:

Correspondence Address:
WAY Investment Services Limited,
3 Cedar House, Cobham Road,
Wimborne, Dorset
BH21 7SB

Registered Address:
EEA Life Settlements Fund PCC Limited
International Administration (Guernsey) Limited
PO Box 282, Regency Court, Glatigny Esplanade,
St. Peter Port, Guernsey, Channel Islands
GY1 3RH