



## **WAY Life Settlements Fund**

### **APPLICATION FORM**

# WAY Life Settlements Fund – Application Form

To: the Directors of EEA Life Settlements Fund PCC Limited

I/We, the applicant(s) named in Section 1 below, hereby offer irrevocably to subscribe in the Cells of the Company, as stated in Section 2 below on the terms of this application form and the latest Offering Memorandum and supplements and subject to the Memorandum and Articles of Association of the Company and subject to the laws of Guernsey.

## Section 1 - Investor(s) Existing Shareholder(s)

Yes

No

Holder 1

Name:

Occupation

Date of Birth

Place of Birth

Nationality

Previous names (if any)\*

Holder 3

Name:

Occupation

Date of Birth

Place of Birth

Nationality

Previous names (if any)\*

Holder 2

Name:

Occupation

Date of Birth

Place of Birth

Nationality

Previous names (if any)\*

Holder 4

Name:

Occupation

Date of Birth

Place of Birth

Nationality

Previous names (if any)\*

\* Includes Maiden name or any other names used in the past or currently

### Holder 1 Registered Address:

	Postcode:

## Section 2 - Deal Instructions

	Roll-up/Distributing	Investment Amount (minimum £20,000)
WAY Life Settlements Fund	R	£

## Section 3 - Bank Account Details (Registered Holder account for redemption proceeds)

Name and full address of Bank/Building Society	Sort Code
	Account Name
	Account Number

## Section 4 - Declaration

■ I/We enclose a cheque payable to "WAY Fund Managers Limited", crossed "not negotiable" or I/We confirm that payment has been made by telegraphic transfer from the above account, for the sum set out above.

■ I/We understand that the completion of this Application Form accompanied by a cheque or bank draft or confirmation that monies have been remitted by telegraphic transfer constitutes a warranty that the cheque or bank draft will be honoured on first presentation and constitutes an acceptance of the other terms and conditions of application set out in the Offering Memorandum and supplements. I/We understand that no application will be accepted unless and until payment in full for the Shares has been made.

■ I/We confirm that all investors names in Section 1 are not US persons and have completed Form **W-8BEN** as per the appropriate Example included (Parts II and III should be left blank).

Signed in the order as in Section 1

Holder 1	Holder 2
Holder 3	Holder 4

The EEA Life Settlements PCC Fund Limited is an open ended investment protected cell company governed by the provisions of The Companies (Guernsey) Laws, 2008, as amended. The Company is managed by EEA Fund Management (Guernsey) Limited. The Company is not authorised or otherwise approved by the United Kingdom Financial Services Authority and as an unregulated collective investment scheme, it cannot be marketed in the United Kingdom to the general public except to persons authorised under the Financial Services and Markets Act 2000 (the "Act") and other categories of investors to whom unregulated collective investment schemes can be marketed without contravention of the Act. Moreover, the protections offered by the Act do not apply to the Company. Investors in the Company are not eligible for any compensation under the Collective Investment Schemes (Compensation of Investors) Rules, 1988 made under the Law.

## Applicant's Undertakings and Consents

By completing and delivering an Application Form together with payment each applicant undertakes to the Company as follows:

- (a) the applicant acknowledges the right of the Company to scale down applications and to reject applications in whole or in part. In such case application monies will be returned to applicants by cheque sent through the post at the applicant's own risk;
- (b) any application shall be irrevocable and any cheque or bank draft presented for payment will be honoured on first presentation;
- (c) the application and any issue of Shares made on and subject to the terms and conditions of the latest Offering Memorandum and supplement, the Application Form and the Articles;
- (d) the application for Shares is based solely upon the information in this document and no other information or representation has been relied upon;
- (e) the applicant acknowledges a copy of the latest annual accounts, if any, has been made available to him before the application;
- (f) the applicant agrees that if monies remitted are not in the denominated currency of the Cell applied for, the Administrator or the Custodian may convert the remittance into the relevant Cell currency at the prevailing market rate; and
- (g) any monies returned will not include any interest, if any, earned while being held in a client account, and the applicant consents that the interest shall be for the benefit of the relevant Manager.

Personal information contained in the Application Form will be handled by the Administrator acting as Data Processor on behalf of the Company in accordance with Guernsey Data Protection Legislation. The applicant hereby consents to the processing of his information and disclosure of his information to any relevant Guernsey or overseas agency, the Manager, the Investment Adviser and where necessary or in the Company's or Administrator's legitimate interests to any company in the Administrator's or Manager's group of companies or agents of the Administrator including companies situated in countries which may not have the same data protection laws as Guernsey. The Administrator may disclose information about the account to any Introducing Agent. If you do not wish to have information disclosed to the Introducing Agent please tick this box

### Section 5 - General Introducer Certificate (must be completed by Introducing IFA)

The Introducer certifies that it is a Guernsey licensed financial services business or an Appendix C financial services business and in respect of this investment it has obtained and holds the verification required to satisfy all Regulations on the Countering of Financial Crime and the Financing of Terrorism issued by the Guernsey Financial Services Commission or an equivalent Regulatory Authority, as updated from time to time. The information disclosed for this investment by the Introducer accurately reflects the information held and is being given for initial investment and maintenance purposes only. The Introducer undertakes to supply certified copies or originals of the verification documentation upon request without delay (subject to the terms of our letter of understanding).

<b>Does the Introducer consider the investor to be or associated with a Politically Exposed Person?*</b>	<b>YES / NO (delete as appropriate)</b>
<b>If YES, please supply certified copies of all due diligence with this certificate.</b>	

\*Politically Exposed Persons:

- Heads of State or Government
- Senior Politicians
- Senior Government Officials
- Senior Members of the Judiciary
- Senior Military Officers
- Senior Executives of State Owned Corporate Bodies

AND

- Parent
- Spouse/Partner
- Child
- Sibling
- Parent-in-Law
- Grandchild, or
- Close associate of any PEP

We hereby confirm that:

- (a) the information provided in this Section 5 is correct; and
- (b) we have completed a suitability assessment as required by the laws or regulations of any relevant jurisdictions in connection with the investor's investment in the Cells of the Company.

IFA Signature	
IFA Full Name	
FSA firm reference no. / overseas regulatory licence no. (if relevant)	
Date	
IFA Firm Name	
IFA Firm Address	
Postcode:	
Telephone	Email

**Correspondence Address:**  
WAY Investment Services Limited,  
3 Cedar House,  
Cobham Road,  
Wimborne, Dorset  
BH21 7SB

**Registered Address:**  
EEA Life Settlements Fund PCC Limited  
International Administration (Guernsey) Limited  
PO Box 282, Regency Court, Glatigny Esplanade,  
St. Peter Port, Guernsey,  
Channel Islands GY1 3RH